

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
Geokinetics Inc., <u>et al.</u> , ¹)	
)	Case No. 13-10472 (KJC)
Debtors.)	
)	Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON APRIL 3, 2013 AT 2:00 P.M. (EDT)²**

**I. UNCONTESTED MATTERS WITH CERTIFICATIONS OF NO OBJECTIONS
OR CERTIFICATIONS OF COUNSEL:**

1. Debtors' Motion for Interim and Final Orders Determining Adequate Assurance of Payment for Future Utility Services [Docket No. 4; filed March 10, 2013]

Objection / Response Deadline: March 27, 2013 at 4:00 p.m. (EDT)

Objections / Responses Received: None.

Related Documents:

- i. Interim Order Determining Adequate Assurance of Payment of Future Utility Services [Docket No. 73; filed March 12, 2013]
- ii. Notice of (I) Entry of "Interim Order Determining Adequate Assurance of Payment of Future Utility Services" and (II) Scheduling of a Final Hearing Thereon [Docket No. 98; filed March 13, 2013]
- iii. Certification of Counsel Regarding Debtors' Motion for Interim and Final Orders Determining Adequate Assurance of Payment for Future Utility Services [Docket No. 150; filed April 1, 2013]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal taxpayer-identification number, are: Geokinetics Inc. (0082), Geokinetics Holdings USA, Inc. (6645), Geokinetics Services Corp. (1753), Geokinetics Processing, Inc. (9897), Geokinetics Acquisition Company (0110), Geokinetics USA, Inc. (7282), Geokinetics International Holdings, Inc. (8468), Geokinetics Management, Inc. (3414), Geokinetics International, Inc. (2143), and Advanced Seismic Technology, Inc. (9540). The Debtors' address is 1500 CitywEDT Boulevard, Suite 800, Houston, Texas 77042.

² The hearing will be held before The Honorable Kevin J. Carey at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the April 3, 2013 hearing must contact COURTCALL, LLC at 866-582-6878 prior to **12:00 p.m. (noon) (EDT) on Tuesday, April 2, 2013** to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.

Status: On April 1, 2013, the Debtors filed a Certification of Counsel regarding this matter. Accordingly, a hearing regarding this matter is required only to the extent the Court has any questions or concerns.

2. Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing, but Not Directing, Debtors to Pay or Honor Pre-Petition Obligations to Certain Critical Vendors and (B) Authorizing Financial Institutions to Honor All Related Checks and Electronic Payment Requests [Docket No. 11; filed March 10, 2013]

Objection / Response Deadline: March 27, 2013 at 4:00 p.m. (EDT)

Objections / Responses Received: None.

Related Documents:

- i. Interim Order (I) Authorizing, But Not Directing, Debtors to Pay Pre-Petition Claims of Critical Vendors and (II) Authorizing and Directing Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 79; filed March 12, 2013]
- ii. Notice of (I) Entry of "Interim Order (I) Authorizing, But Not Directing, Debtors to Pay Pre-Petition Claims of Critical Vendors and (II) Authorizing and Directing Financial Institutions to Honor and Process Related Checks and Transfers" and (II) Scheduling of a Final Hearing Thereon [Docket No. 100; filed March 13, 2013]
- iii. Certification of Counsel Regarding Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing, But Not Directing, Debtors to Pay or Honor Pre-Petition Obligations to Certain Critical Vendors and (B) Authorizing Financial Institutions to Honor All Related Checks and Electronic Payment Requests [Docket No. 151; filed April 1, 2013]

Status: On April 1, 2013, the Debtors filed a Certification of Counsel regarding this matter. Accordingly, a hearing regarding this matter is required only to the extent the Court has any questions or concerns.

3. Debtors' Motion for Entry of Interim and Final Orders Authorizing, but Not Directing, the Debtors to (A) Pay Pre-Petition Employee Wages, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs [Docket No. 13; filed March 10, 2013]

Objection / Response Deadline: March 27, 2013 at 4:00 p.m. (EDT)

Objections / Responses Received: None.

Related Documents:

- i. Interim Order Authorizing, But Not Directing, the Debtors to (A) Pay Pre-Petition Employee Wages, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs [Docket No. 80; filed March 12, 2013]
- ii. Notice of (I) Entry of "Interim Order Authorizing, But Not Directing, the Debtors to (A) Pay Pre-Petition Employee Wages, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs" and (II) Scheduling of a Final Hearing Thereon [Docket No. 102; filed March 13, 2013]
- iii. Certification of Counsel Regarding Debtors' Motion for Entry of Interim and Final Orders Authorizing, But Not Directing, the Debtors to (A) Pay Pre-Petition Employee Wages, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs [Docket No. 152; filed April 1, 2013]

Status: On April 1, 2013, the Debtors filed a Certification of Counsel regarding this matter. Accordingly, a hearing regarding this matter is required only to the extent the Court has any questions or concerns.

4. Debtors' Motion for Interim and Final Orders Authorizing, but Not Directing, the Debtors to (A) Continue Pre-Petition Insurance Coverage and (B) Maintain Funding for the Insurance Broker [Docket No. 17; filed March 10, 2013]

Objection / Response Deadline: March 27, 2013 at 4:00 p.m. (EDT)

Objections / Responses Received: None.

Related Documents:

- i. Interim Order Authorizing, But Not Directing, the Debtors to (A) Continue Pre-Petition Insurance Coverage and (B) Maintain Funding for the Insurance Broker [Docket No. 83; filed March 12, 2013]
- ii. Notice of (I) Entry of "Interim Order Authorizing, But Not Directing, the Debtors to (A) Continue Pre-Petition Insurance Coverage and (B) Maintain Funding for the Insurance Broker" and (II) Scheduling of a Final Hearing Thereon [Docket No. 103; filed March 13, 2013]
- iii. Certification of Counsel Regarding Debtors' Motion for Interim and Final Orders Authorizing, But Not Directing, the Debtors to (A) Continue Pre-Petition Insurance Coverage and (B) Maintain Funding for the Insurance Broker [Docket No. 153; filed April 1, 2013]

Status: On April 1, 2013, the Debtors filed a Certification of Counsel regarding this matter. Accordingly, a hearing regarding this matter is required only to the extent the Court has any questions or concerns.

5. Debtors' Motion for Entry of Interim and Final Orders Authorizing, but Not Directing, the Debtors to Pay Certain Taxes [Docket No. 19; filed March 10, 2013]

Objection / Response Deadline: March 27, 2013 at 4:00 p.m. (EDT)

Objections / Responses Received: None.

Related Documents:

- i. Interim Order Authorizing, But Not Directing, the Debtors to Pay Certain Taxes [Docket No. 85; filed March 12, 2013]
- ii. Notice of (I) Entry of "Interim Order Authorizing, But Not Directing, the Debtors to Pay Certain Taxes" and (II) Scheduling of a Final Hearing Thereon [Docket No. 104; filed March 13, 2013]
- iii. Certification of Counsel Regarding Debtors' Motion for Entry of Interim and Final Orders Authorizing, But Not Directing, the Debtors to Pay Certain Taxes [Docket No. 154; filed April 1, 2013]

Status: On April 1, 2013, the Debtors filed a Certification of No Objection regarding this matter. Accordingly, a hearing regarding this matter is required only to the extent the Court has any questions or concerns.

6. Debtors' Motion for the Entry of Interim and Final Orders Establishing Notification and Hearing Procedures for Transfers of, or Claims of Worthlessness with Respect to, Certain Equity Securities [Docket No. 20; filed March 10, 2013]

Objection / Response Deadline: March 27, 2013 at 4:00 p.m. (EDT)

Objections / Responses Received: None.

Related Documents:

- i. Interim Order Establishing Notification and Hearing Procedures for Transfers of, or Claim of Worthlessness with Respect to, Certain Equity Securities [Docket No. 86; filed March 12, 2013]
- ii. Notice of (I) Entry of "Interim Order Establishing Notification and Hearing Procedures for Transfers of, or Claim of Worthlessness with Respect to, Certain Equity Securities" and (II) Scheduling of a Final Hearing Thereon [Docket No. 105; filed March 13, 2013]

- iii. Certification of Counsel Regarding Debtors' Motion for the Entry of Interim and Final Orders Establishing Notification and Hearing Procedures with Transfers of, or Claims of Worthlessness with Respect to, Certain Equity Securities [Docket No. 155; filed April 1, 2013]

Status: On April 1, 2013, the Debtors filed a Certification of Counsel regarding this matter. Accordingly, a hearing regarding this matter is required only to the extent the Court has any questions or concerns.

- 7. Debtors' Motion for an Order Pursuant to Bankruptcy Code Sections 105(a), 327, 328, and 330 and Bankruptcy Rule 2013 Authorizing the Employment and Compensation of Professionals Utilized in the Ordinary Course of Business, *Nunc Pro Tunc* to the Petition Date [Docket No. 29; filed March 11, 2013]

Objection / Response Deadline: March 27, 2013 at 4:00 p.m. (EDT)

Objections / Responses Received: None.

Related Documents:

- i. Notice of Motion and Hearing [Docket No. 107; filed March 13, 2013]
- ii. Certification of No Objection Regarding Debtors' Motion for an Order Pursuant to Bankruptcy Code Sections 105(a), 327, 328, and 330 and Bankruptcy Rule 2013 Authorizing the Employment and Compensation of Professionals Utilized in the Ordinary Course of Business, *Nunc Pro Tunc* to the Petition Date [Docket No. 143; filed April 1, 2013]

Status: On April 1, 2013, the Debtors filed a Certification of No Objection regarding this matter. Accordingly, a hearing regarding this matter is required only to the extent the Court has any questions or concerns.

- 8. Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 30; filed March 11, 2013]

Objection / Response Deadline: March 27, 2013 at 4:00 p.m. (EDT)

Objections / Responses Received: None.

Related Documents:

- i. Notice of Motion and Hearing [Docket No. 108; filed March 13, 2013]
- ii. Certification of No Objection Regarding Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 149; filed April 1, 2013]

Status: On April 1, 2013, the Debtors filed a Certification of No Objection regarding this matter. Accordingly, a hearing regarding this matter is required only to the extent the Court has any questions or concerns.

9. Debtors' Application for an Order Authorizing the Employment and Retention of UHY LLP as Independent Auditor for the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 36; filed March 11, 2013]

Objection / Response Deadline: March 27, 2013 at 4:00 p.m. (EDT)

Objections / Responses Received: None.

Related Documents:

- i. Notice of Application and Hearing [Docket No. 109; filed March 13, 2013]
- ii. Certification of No Objection Regarding Debtors' Application for an Order Authorizing the Employment and Retention of UHY LLP as Independent Auditor for the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 147; filed April 1, 2013]

Status: On April 1, 2013, the Debtors filed a Certification of No Objection regarding this matter. Accordingly, a hearing regarding this matter is required only to the extent the Court has any questions or concerns.

10. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Akin Gump Strauss Hauer & Feld LLP as Counsel to the Debtors, *Nunc Pro Tunc* to the Petition Date [Docket No. 37; filed March 11, 2013]

Objection / Response Deadline: March 27, 2013 at 4:00 p.m. (EDT)

Objections / Responses Received: None.

Related Documents:

- i. Notice of Application and Hearing [Docket No. 110; filed March 13, 2013]
- ii. Certification of No Objection Regarding Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Akin Gump Strauss Hauer & Feld LLP as Counsel to the Debtors, *Nunc Pro Tunc* to the Petition Date [Docket No. 146; filed April 1, 2013]

Status: On April 1, 2013, the Debtors filed a Certification of No Objection regarding this matter. Accordingly, a hearing regarding this matter is required only to the extent the Court has any questions or concerns.

11. Debtors' Application for Entry of an Order Authorizing Debtors to Employ and Retain GCG, Inc. as Administrative Agent Pursuant to Bankruptcy Code Section 327(a) and Bankruptcy Rule 2014(a), *Nunc Pro Tunc* to the Petition Date [Docket No. 38; filed March 11, 2013]

Objection / Response Deadline: March 27, 2013 at 4:00 p.m. (EDT)

Objections / Responses Received: None.

Related Documents:

- i. Notice of Application and Hearing [Docket No. 111; filed March 13, 2013]
- ii. Certification of No Objection Regarding Debtors' Application for Entry of an Order Authorizing Debtors to Employ and Retain GCG, Inc. as Administrative Agent Pursuant to Bankruptcy Code Section 327(a) and Bankruptcy Rule 2014(a), *Nunc Pro Tunc* to the Petition Date [Docket No. 145; filed April 1, 2013]

Status: On April 1, 2013, the Debtors filed a Certification of No Objection regarding this matter. Accordingly, a hearing regarding this matter is required only to the extent the Court has any questions or concerns.

12. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Rothschild Inc. as Financial Advisor and Investment Banker for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date [Docket No. 39; filed March 11, 2013]

Objection / Response Deadline: March 27, 2013 at 4:00 p.m. (EDT)

Objections / Responses Received: None.

Related Documents:

- i. Notice of Application and Hearing [Docket No. 112; filed March 13, 2013]
- ii. Certification of No Objection Regarding Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Rothschild Inc. as Financial Advisor and Investment Banker for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date [Docket No. 144; filed April 1, 2013]

Status: On April 1, 2013, the Debtors filed a Certification of No Objection regarding this matter. Accordingly, a hearing regarding this matter is required only to the extent the Court has any questions or concerns.

13. Application to Employ and Retain Richards, Layton & Finger, P.A. as Co-Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 51; filed March 11, 2013]

Objection / Response Deadline: March 27, 2013 at 4:00 p.m. (EDT)

Objections / Responses Received: None.

Related Documents:

- i. Notice of Application and Hearing [Docket No. 113; filed March 13, 2013]
- ii. Certification of No Objection Regarding Application to Employ and Retain Richards, Layton & Finger. P.A. as Co-Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 148; filed April 1, 2013]

Status: On April 1, 2013, the Debtors filed a Certification of No Objection regarding this matter. Accordingly, a hearing regarding this matter is required only to the extent the Court has any questions or concerns.

II. UNCONTESTED MATTER GOING FORWARD:

14. Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to Obtain Post-Petition Financing and to Use Cash Collateral; (B) Granting Priming Liens and Providing Superpriority Claims; (C) Granting Adequate Protection to Pre-Petition Secured Parties; and (D) Prescribing the Form and Manner of Notice and Setting the Time for the Final Hearing [Docket No. 24; filed March 10, 2013]

Objection / Response Deadline: March 27, 2013 at 4:00 p.m. (EDT)

Objections / Responses Received: None.

Related Documents:

- i. Interim Order (I) Authorizing Debtors (A) to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, and 364, (B) to Use Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Certain Protections to Pre-Petition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364, and (III) Scheduling A Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) [Docket No. 71; filed March 12, 2013]
- ii. Notice of (I) Entry of "Interim Order (I) Authorizing Debtors (A) to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, and 364, (B) to Use Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Certain Protections to Pre-Petition Secured Parties Pursuant to

11 U.S.C. §§ 361, 362, 363 and 364, and (III) Scheduling A Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c)” and (II) Scheduling of A Final Hearing Thereon [Docket No. 106; filed March 13, 2013]

- iii. Notice of Filing of Proposed Form of “Final Order (I) Authorizing Debtors (A) to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, and 364, (B) to Use Cash Collateral Pursuant to 11 U.S.C. § 363, and (II) Granting Certain Protections to Pre-Petition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363, and 364” [Docket No. 156; filed April 1, 2013]

Status: The hearing on this matter will go forward.

Dated: April 1, 2013
Wilmington, Delaware

/s/ L. Katherine Good

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– and –

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**PROPOSED COUNSEL FOR DEBTORS AND
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